

James Thompson

BA (Hons), APFS, Certs CII (MP & ER)

About James

- James has worked within the financial planning profession for more than 20 years.
- He co-founded NorthStar Wealth Management in 2015 with a commitment to deliver the very best level of service to his clients and to build a modern, forward-thinking business, fit for the digital age.
- James heads up the financial planning team and is passionate about building client rapport and developing long-term relationships. His aims have always been to help his clients better understand their financial situation, to work with them to develop long-term financial goals and to empower them to make the best financial decisions. As well as his planning role, James also heads up the compliance and technical departments.
- James holds a number of professional qualifications including the coveted 'Chartered Financial Planner' status which he achieved in 2013. This highly-prestigious designation with demanding qualification criteria puts James amongst the elite financial planners in the country.
- In 2019, 2020 and 2021, James was recognised as one of the top rated financial planners in the UK by VouchedFor – the leading independent reviews and ratings website for financial professionals.
- James married his wife, Kate in 2013. They live in Romsey with their daughter born in 2017 and son born in 2021.



Qualifications & Education

- Chartered Financial Planner
- Advanced Diploma in Financial Planning
- Certificate in Equity Release
- Certificate in Mortgage Advice
- BA (Hons) degree in Economics
- Diploma in Financial Planning
- Certificate in Life & Pensions
- Specialist qualifications in pensions, investments, protection and equity release

Awards & Professional Accreditations


- VouchedFor UK Top Rated Financial Adviser 2019, 2020 & 2021
- Chartered Institute for Securities & Investment (CISI) member
- Personal Finance Society (PFS) member
- Financial Conduct Authority (FCA) registered
- Unbiased directory member
- Chartered Insurance Institute (CII) member

Outside Interests

James is an avid sports fan and spends much of his time playing, watching and talking about a variety of sports. He also enjoys long distance running, spending many hours pounding the country roads of Hampshire. Aside from sports, James has a passion for good food, good company and travelling.

At weekends, James enjoys country walks and visiting historic sites across the UK with his family.


At a Glance



Holiday
Tuscany


Food
Pasta



Movie
The Shawshank Redemption



TV
This Farming Life


Book
I am Pilgrim by Terry Hayes


Drink
Coffee


Achievement
Finishing the Barcelona marathon


Music
The Beastie Boys


Goals
Learn Spanish and walk the 182-mile coast to coast path

Client Feedback & Testimonials

“ James has been a great help to us and we thoroughly recommend him. We finally feel we understand and are in control of our finances. I am delighted with the service given & would highly recommend NorthStar. ”

Christina E, New Forest

“ James was polite, courteous, informed and informative. I felt I could trust him personally, and feel optimistic with regard to his judgement. ”

Neville J, Southampton

“ As always, James was very professional and made it easy and comfortable to discuss our investments. ”

Andrew L, Pennington

“ James has been very helpful. His professionalism and friendliness have been fantastic. His advice was spot on and I'm very happy with his recommendations. ”

Anna P, Romsey

“ Very professional company. Would not hesitate to recommend James & NorthStar. ”

Kim C, Fareham

“ James was friendly & professional which was the reason for selecting your service over a competing advisor. ”

Andrew P, Hampshire

Contact James

 0800 6906 247  07973 270793  jthompson@nswm.co.uk  [linkedin.com/in/jamesthompsonnswm](https://www.linkedin.com/in/jamesthompsonnswm)

 Ocean Village Innovation Centre, Ocean Way, Southampton, Hampshire, SO14 3JZ.