



# What are your life goals?

Ever really thought about what you want to achieve in life? Got a plan to make this happen? Whatever your life goals, money is usually central to achieving them. With a great financial plan, your goals can become your reality.

## Smarter by Design

NorthStar is a new breed of financial planning company. A modern, dynamic firm built upon core values of integrity, professionalism, transparency, and innovation. Proud to be completely independent and wholly impartial, we are driven to provide the highest levels of service to our clients.

At NorthStar we like to do things differently. We don't focus on selling products and earning commission. We put our clients' needs first every time. Clear, honest and open financial planning – the way it should be.

Committed to bringing a fresh perspective to wealth management, we pair the latest technology with the very best team of chartered financial planners.

We ensure our clients achieve their life goals by helping them get the most from their money. We simplify their financial lives, get their investments working hard, make sure they are protected should the worst happen and help them plan for the future.

## Your Plan for a Brighter Future

We set out to create a company that brought financial planning into the digital age. A firm that would help shape the next generation in wealth management.



*We are completely independent and impartial so we can provide the very best advice*



*Only pay for the services you need with our unique pricing structure*



*We only employ advisers who have obtained the coveted 'Chartered Financial Planner' status*



*By harnessing the latest technology, we deliver market leading low charges*



*View and manage your investments 24/7 on any device with our client portal*



*Totally transparent charges and never any hidden costs - that's our promise*



*Advice your way – face-to-face, phone & Skype meetings to suit you*



*Regulated by the Financial Conduct Authority (FCA) - the UK financial watchdog*

## Find Out More

Interested? Check out our website or get in touch to learn more about NorthStar. Find out how we can help you get the most from your money and live the life you truly want.

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**NORTHSTAR**  
Smarter Financial Planning for the Digital Age